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InvestCorp Fixed Income Relative Value Fund Ltd. and
InvestCorp Silverback Arbitrage Master Fund Limited,
Diamond Notch Opportunities Master Fund, Ltd., and Tang Capital Partners, L.P.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re: | |
|---|-------------------------|
| | Chapter 11 |
| LEHMAN BROTHERS HOLDINGS, INC., et al., | Case No. 08-13555 (JMP) |
| | (Jointly Administered) |
| Debtors. | |

CERTIFICATE OF SERVICE

I, JOHN R. ASHMEAD, an attorney duly admitted to the bar of the State of New York, hereby certifies that on October 28, 2008, I caused a copy of the Notice of Appearance and Request for Service of Papers (the "Notice") to be served by facsimile as indicated upon the parties on the annexed service list.

In addition, on October 29, 2008, I caused a copy of the Notice to be served by hand as indicated on the annexed service list.

SEWARD & KISSEL LLP

By: /s/ John R. Ashmead

John R. Ashmead

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